RIKEN KEIKI

Financial Results Briefing for the Six Months Ended September 30, 2025

November 2025

RIKEN KEIKI Co., Ltd.

Securities Code:7734

Management Philosophy and Medium-Term Management Vision

Management Philosophy

We are a pioneer in creating safe working environments for workers.

Medium-Term Management Vision

In response to sustainable social and customer needs such as for the IoT and decarbonization, the RIKEN KEIKI Group will develop new technologies and expand overseas markets to aim for a global company that achieves sustainable growth by utilizing the power of ‘people’ and ‘technology’

History

1939
Established to commercialize optical interferometric combustible gas detectors designed by the Institute of Physical and Chemical Research (RIKEN)

1961
Listed on the Second Section of the Tokyo Stock Exchange

1972
Establishes RIKEN KEIKI NARA MFG. CO., LTD.

1995
Listed on the First Section of the Tokyo Stock Exchange

2008
Launches flagship portable-type gas detector GX-2009
Launches fixed-type gas detector GD-70D for semiconductor plants

2009
Establishes RIKEN KEIKI COMMERCIAL (SHANGHAI) CO., LTD. as a subsidiary in China

2015
Completes construction of a new R&D center
(Kasukabe-shi, Saitama, Japan)

2017
Makes RKI INSTRUMENTS, INC. (USA) a subsidiary

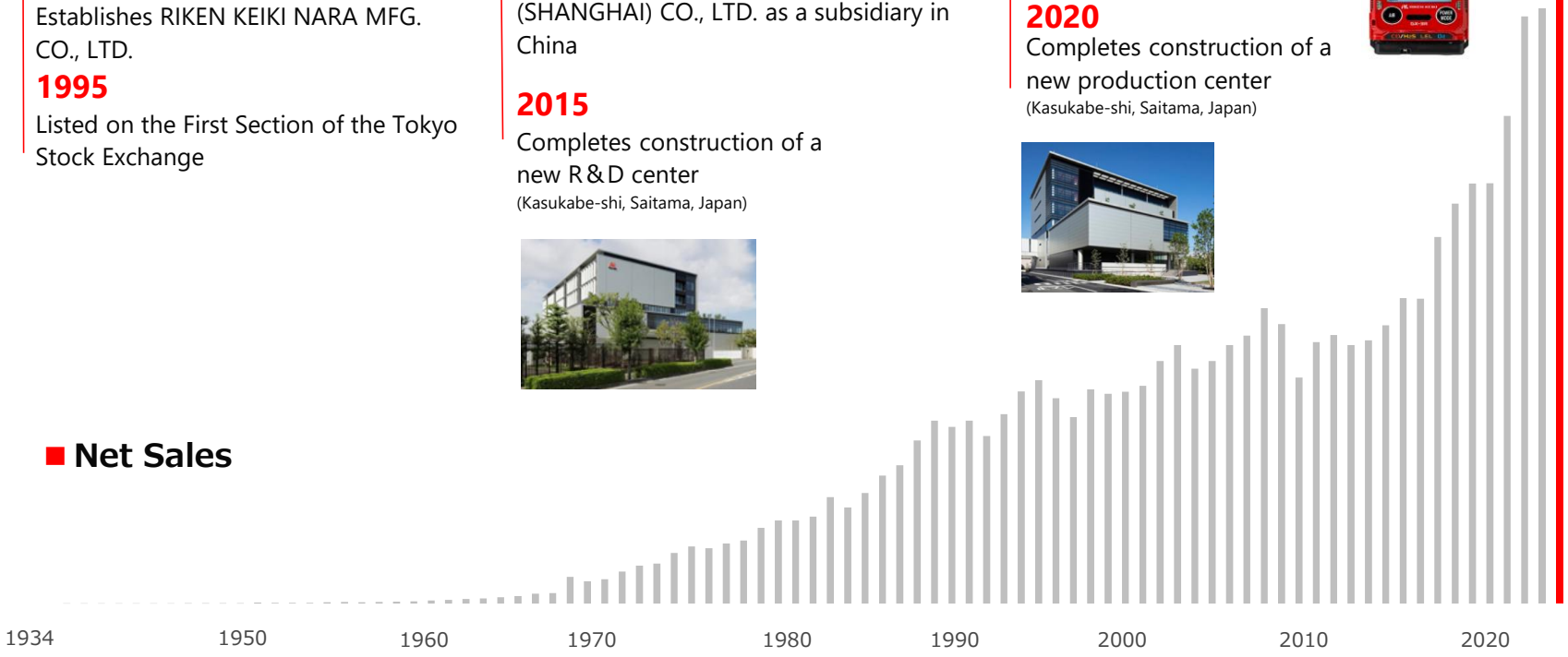
2018
Makes R K INSTRUMENTS (S) PTE LTD* (Singapore) a subsidiary
*currently RIKEN KEIKI ASIA PACIFIC PTE. LTD.

2019
Launches portable-type gas detector GX-3R/GX-3R Pro series

2020
Completes construction of a new production center
(Kasukabe-shi, Saitama, Japan)

FY2024 Sales
49.0
billion yen

■ **Net Sales**

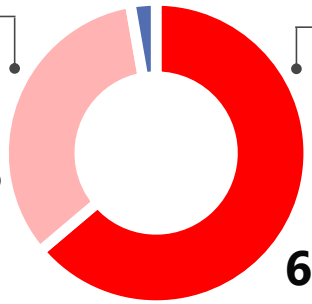


Our Products (FY2024)

Industrial gas detection alarm devices

Providing more than 100 different products to cater to customer needs

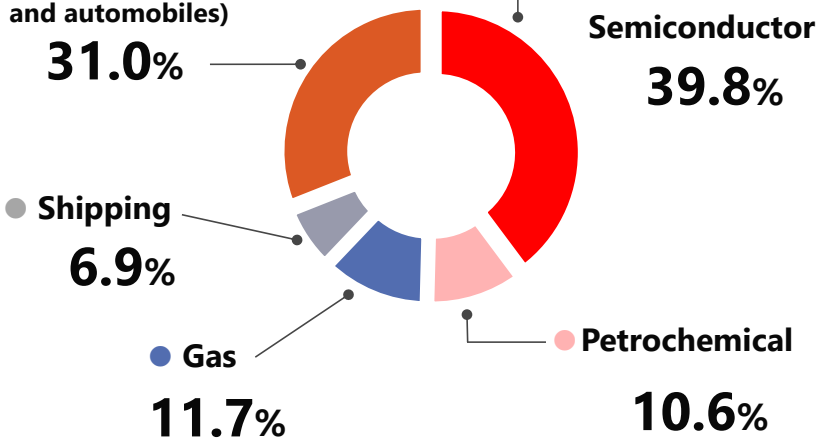
Portable-type
For personal safety management and gas leakage point detection, etc.



Other measurement devices
Surface analysis of electronic materials and gas calorimeters

Fixed-type
Continuous monitoring of gas leaks in equipment and facilities

Percentage of sales by customer industry



* The total ratio may not amount to 100% due to rounding.

Use of our products

Contributing to creating safe working environments

Monitoring of toxic gases
Semiconductor, liquid crystal, petroleum refining, petrochemical and chemical plants, etc.

Prevention of oxygen deficiency
Sewage treatment plants, manhole work, paper and pulp mills, steel mills, etc.

Prevention of gas explosions
Petrochemical plants, LNG/LPG receiving terminals, tankers, printing plants, etc.

Others
Surface analysis of electronic materials, substance analysis by X-ray, etc.

RIKEN KEIKI

FINANCIAL RESULTS

FY2025 First Half

Summary of Operating Results

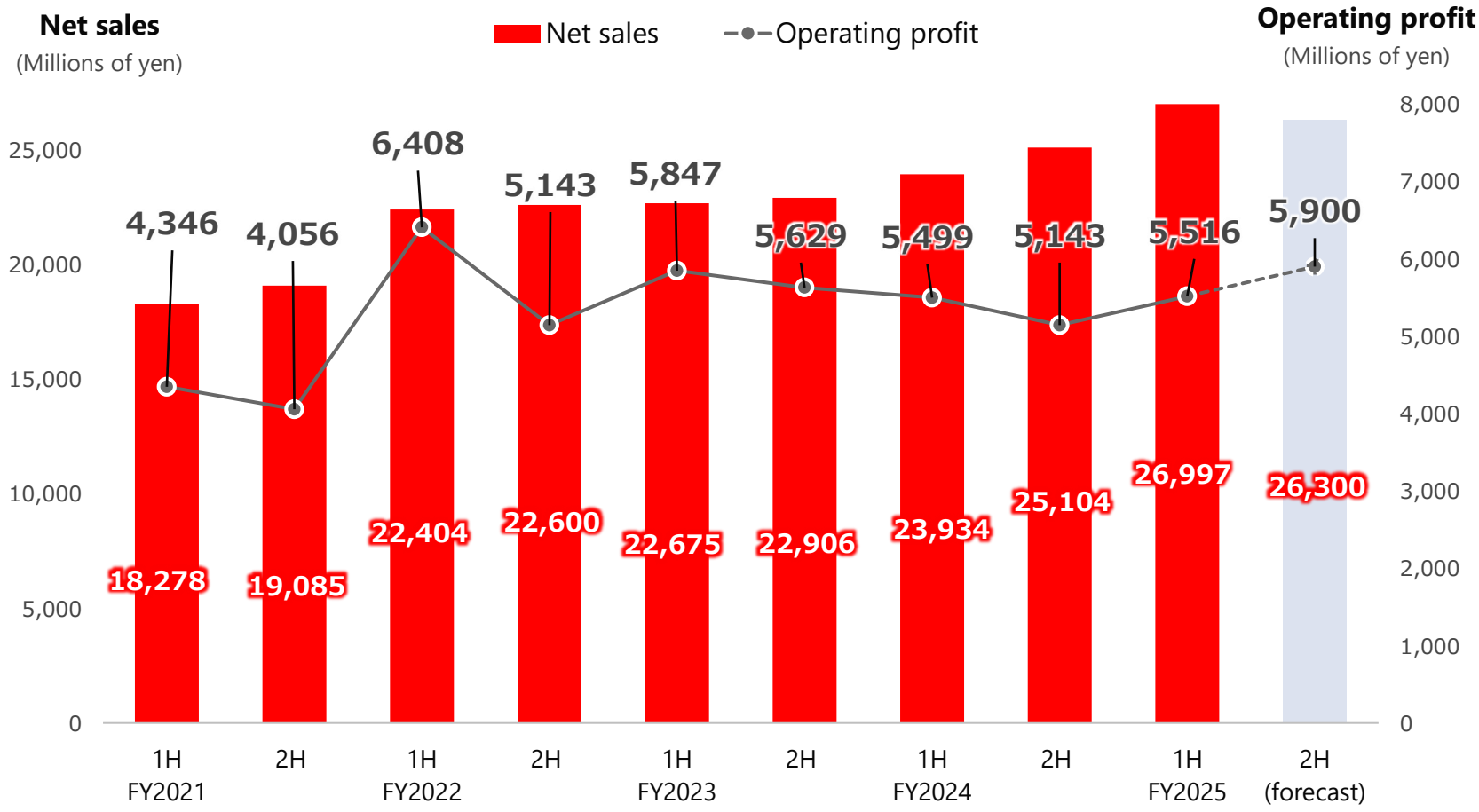
- Sales increased by 12.8% compared to the previous year due to securing numerous domestic construction projects, strong performance in the North American market centered on portable gas detectors, and steady sales to China and Taiwan.
- Operating profit remained flat due to rising labor costs, material costs, and an increase in construction projects with high-cost ratios.

(Millions of yen)

	FY2024	FY2025			
	1H results	1H results	YoY	1H forecast	Achievement rate
Net sales	23,934	26,997	112.8%	25,700	105.0%
Operating profit	5,499	5,516	100.3%	6,100	90.4%
Operating profit margin	23.0%	20.4%	-	23.0%	-
Ordinary profit	5,170	5,805	112.3%	6,000	96.7%
Net profit	3,583	4,147	115.7%	4,350	95.3%
Earnings per share -Basic- (yen)	76.93	90.28	117.3%	94.69	95.3%
Annual dividends per share (yen)	20	25	125%	-	-

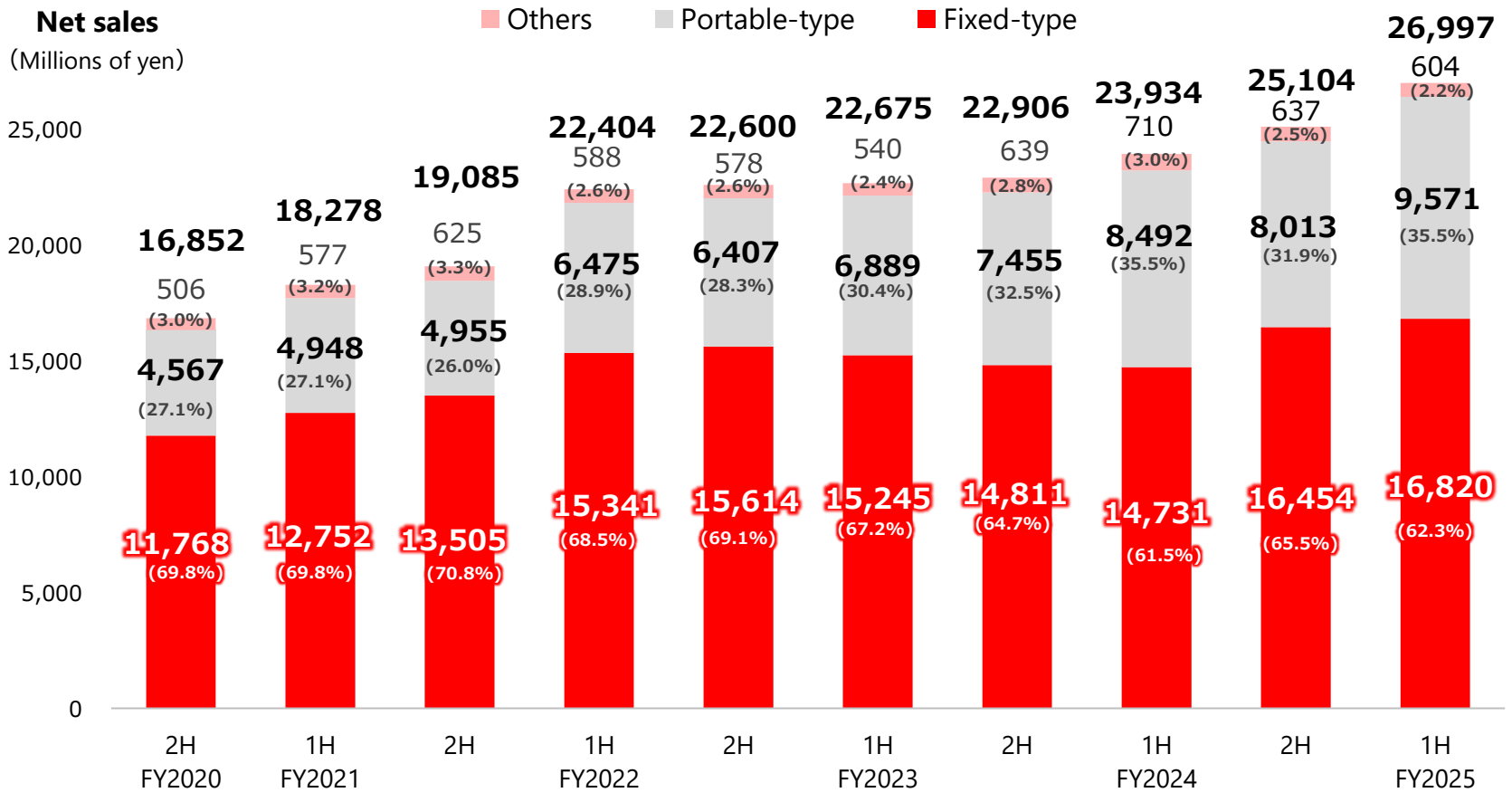
Net Sales and Profit/Loss

- Sales increased compared to the previous second half due to steady performance in North America, China, and other Asian regions, leading to higher overseas sales.



Sales by Device Type

- Sales of fixed gas detectors increased due to a rise in construction projects within the domestic semiconductor industry and steady sales to China.
- Sales of portable gas detectors increased due to strong sales in overseas markets, including North America.



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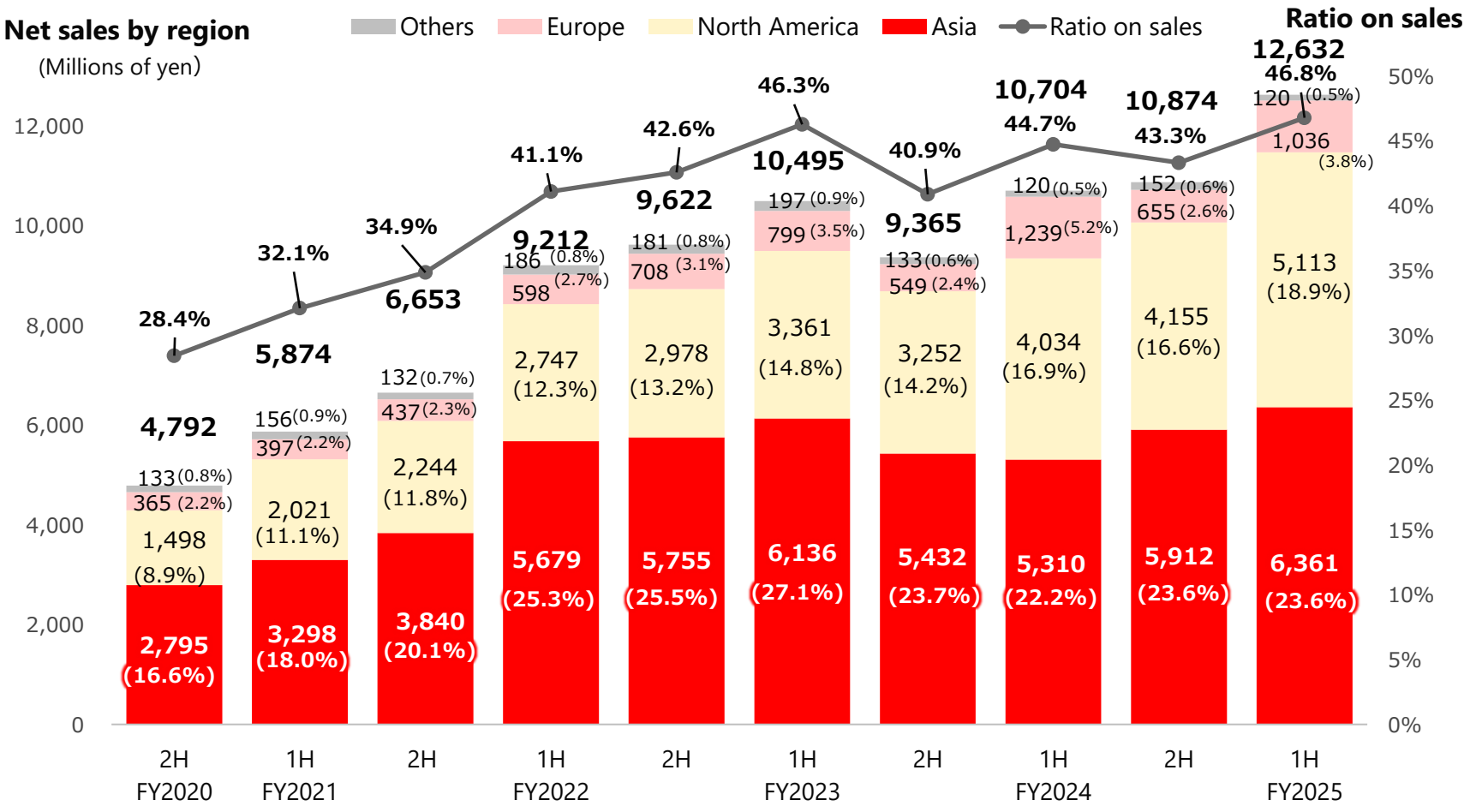
Overseas Sales by Region

- Sales in the Asia increased slightly to the previous second half, driven by steady sales to China and Taiwan within the semiconductor industry.
- Sales in the North America increased compared to the previous second half, driven by strong performance in portable gas detectors.



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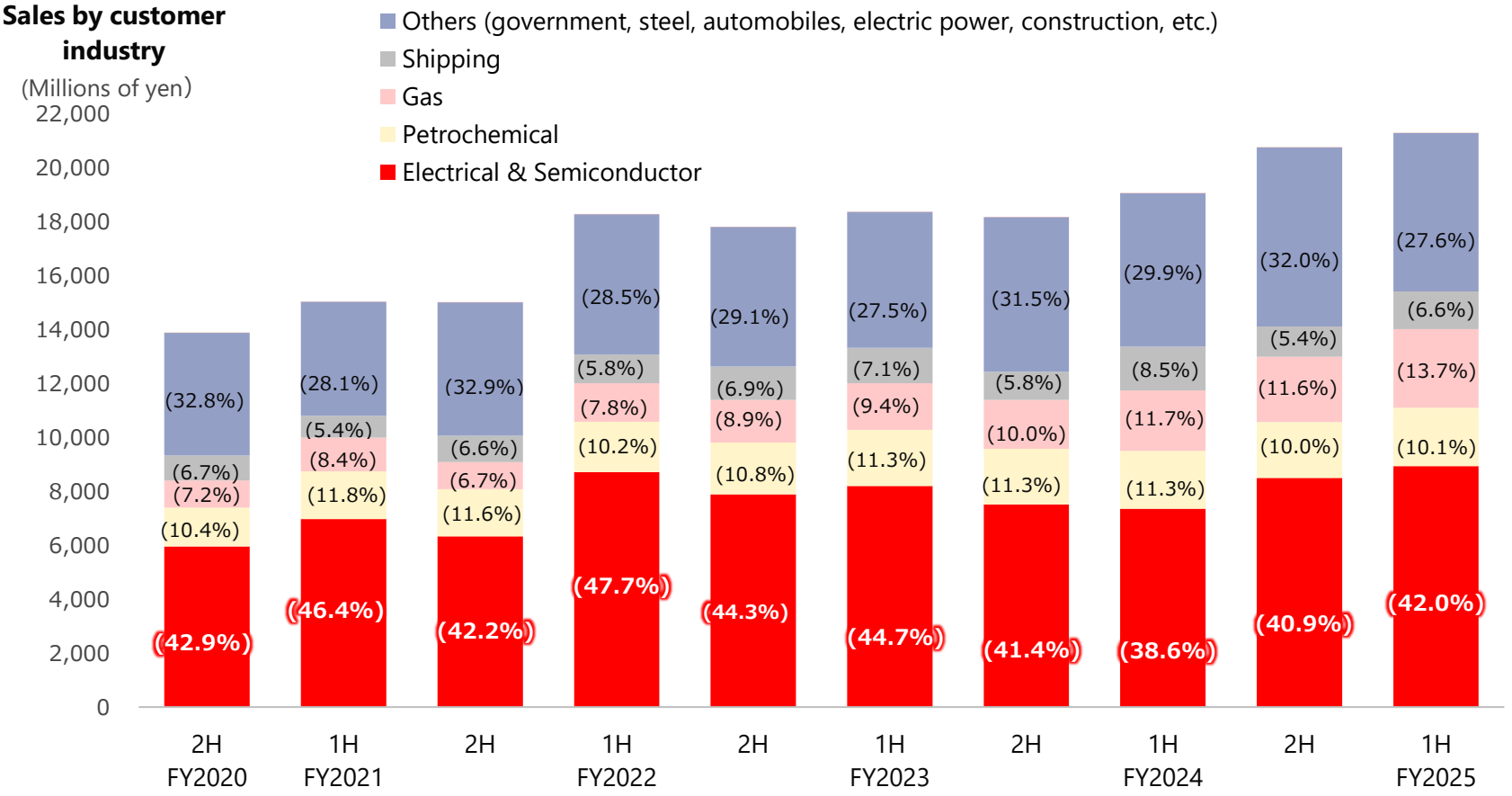
Sales by Customer Industry (Non-consolidated)

- The sales ratio in the electrical & semiconductor industry increased, primarily due to a rise in domestic construction projects.
- The sales ratio in the gas industry increased, driven by consistent sales of portable gas detectors to North America.

Sales by customer industry



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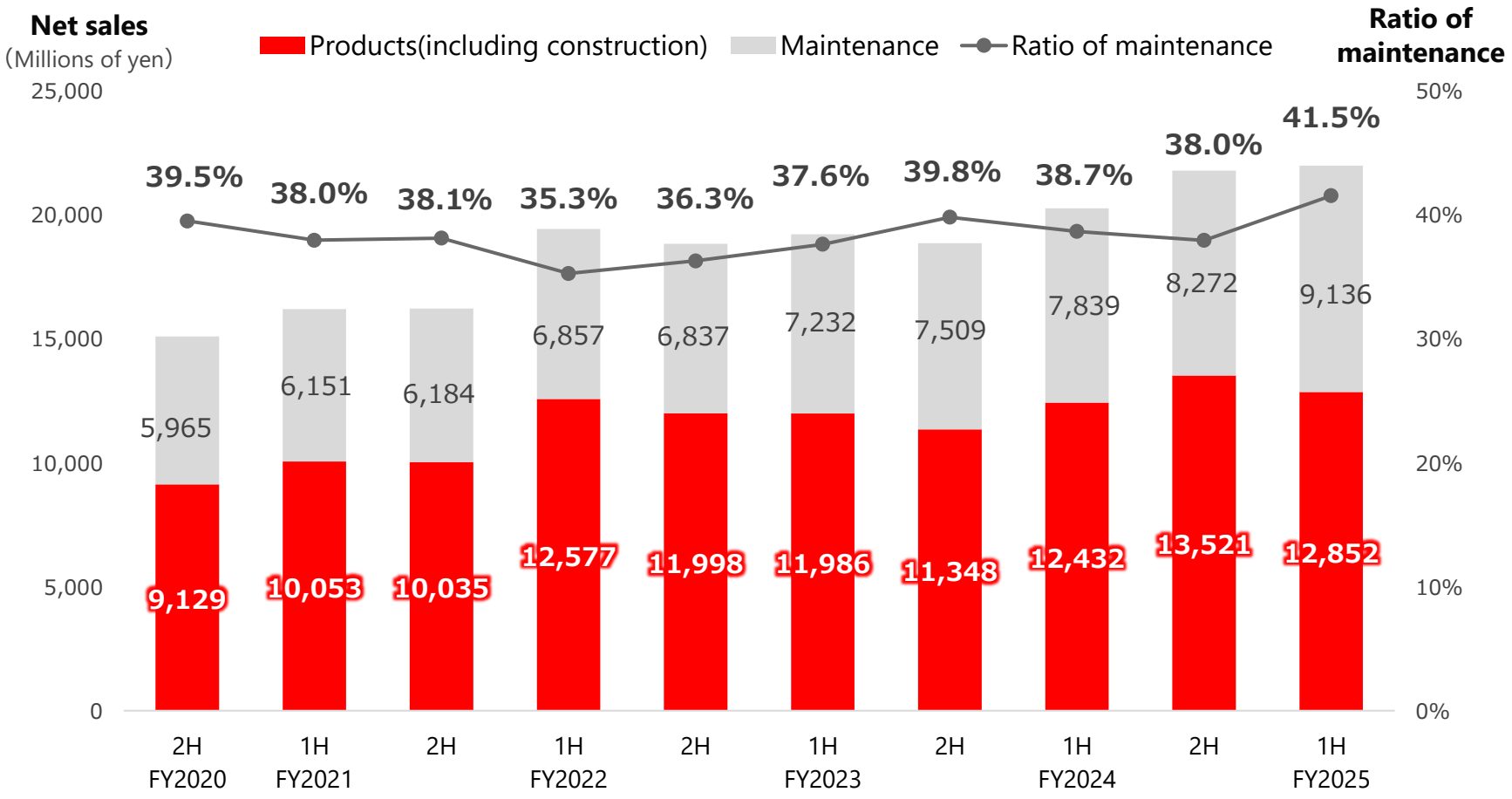
Sales Ratio of Products and Maintenance
(Non-Consolidated)

- Although construction projects increased, sales of products were down slightly due to slow sales of fixed gas detectors.
- The maintenance ratio exceeded 40% due to an increase in sales of maintenance.



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Disclaimer

- This document contains forward-looking statements regarding the Company's performance. These statements are based on assumptions and beliefs derived from currently available information. They also involve uncertainties, such as economic trends and market demand. Accordingly, actual results may differ from these statements.

- This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.