



November 10, 2022

To Whom It May Concern

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## Notice Concerning Difference between Forecast and Actual Financial Results for the First Six Months of the Fiscal Year Ending March 31, 2023 and Revision of the Full-Year Financial Results Forecast

RIKEN KEIKI Co., Ltd. hereby announces that there has been a discrepancy between its forecast announced on May 12, 2022, and actual results for the first six months of the fiscal year ending March 31, 2023. In addition, given the recent business trends, we have revised our full-year financial forecast for the fiscal year ending March 31, 2023. The details of the difference and the revision are provided below.

1. Difference between forecast and actual financial results for the first six months of the fiscal year ending March 31, 2023 (April 1, 2022 – September 30, 2022)

(Consolidated)

	Net sales	Operating profit	Ordinary profit	Net profit attributable to owners of parent	Earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	19,800	4,500	4,800	3,450	148.22
Actual result (B)	22,404	6,408	6,633	4,546	195.29
Amount changed (B-A)	2,604	1,908	1,833	1,096	
% of change	13.2	42.4	38.2	31.8	
(Reference) Results for the first six months of the previous fiscal year (six months ended September 30, 2021)	18,278	4,346	4,503	3,167	136.11

(Non-consolidated)

	Net sales	Operating profit	Ordinary profit	Net profit	Earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	17,100	3,700	3,900	2,900	124.59
Actual result (B)	19,405	4,745	5,322	3,692	158.61
Amount changed (B-A)	2,305	1,045	1,422	792	
% of change	13.5	28.3	36.5	27.3	
(Reference) Results for the first six months of the previous fiscal year (six months ended September 30, 2021)	16,171	3,371	3,535	2,528	108.64

2. Reason for the difference

We had expected demand to remain steady, particularly in the semiconductor industry, one of our major customers. However, in response to the global shortage of semiconductor components and the trend of aggressive investment in electric vehicles, capital investment by the semiconductor industry in East Asia (mainly China and Taiwan) and by the lithium-ion battery industry in China were brisk beyond our initial expectations. In addition to this, the effects of the weak yen and other factors contributed to higher-than-expected net sales, operating profit, ordinary profit, and net profit attributable to owners of parent (net profit) on a consolidated and non-consolidated basis.

3. Revised full-year financial results forecast for the fiscal year ending March 31, 2023 (April 1, 2022 to March 31, 2023)

(Consolidated)

	Net sales	Operating profit	Ordinary profit	Net profit attributable to owners of parent	Earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	38,900	8,550	9,100	6,350	272.81
New forecast (B)	42,800	11,450	12,000	8,400	360.80
Amount changed (B-A)	3,900	2,900	2,900	2,050	
% of change	10.0	33.9	31.9	32.3	
(Reference) Results for the previous fiscal year (fiscal year ended March 31, 2022)	37,363	8,402	8,819	5,963	256.26

(Non-consolidated)

	Net sales	Operating profit	Ordinary profit	Net profit	Earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	33,500	6,900	8,200	6,150	264.22
New forecast (B)	37,300	8,000	10,100	7,550	324.32
Amount changed (B-A)	3,800	1,100	1,900	1,400	
% of change	11.3	15.9	23.2	22.8	
(Reference) Results for the previous fiscal year (fiscal year ended March 31, 2022)	32,449	6,373	7,635	5,725	246.01

4. Reason for the revision

Financial results for the fiscal year ending March 31, 2023, are expected to exceed the previous forecast, as capital investment in the semiconductor industry, one of our major customers, is expected to remain steady following on from the first six months of the current fiscal year. On the other hand, we should pay close attention to the impact of the supply shortage of semiconductor and electronic components in the future. Taking these factors into consideration, we revised financial results forecast as described above.

Note: The above forecasts have been prepared based on information currently available to the Company, and actual financial results may differ from the forecasts due to various factors.